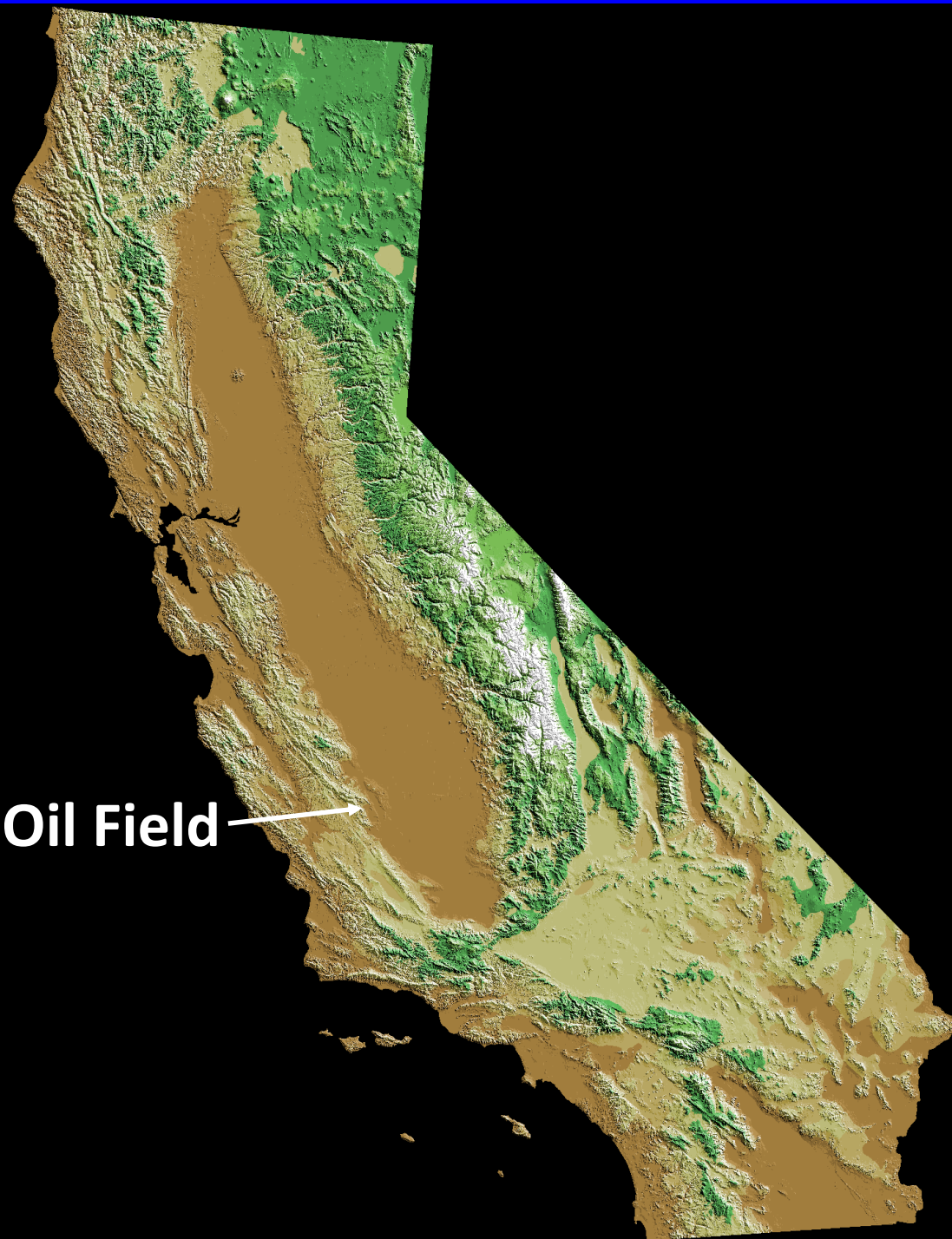


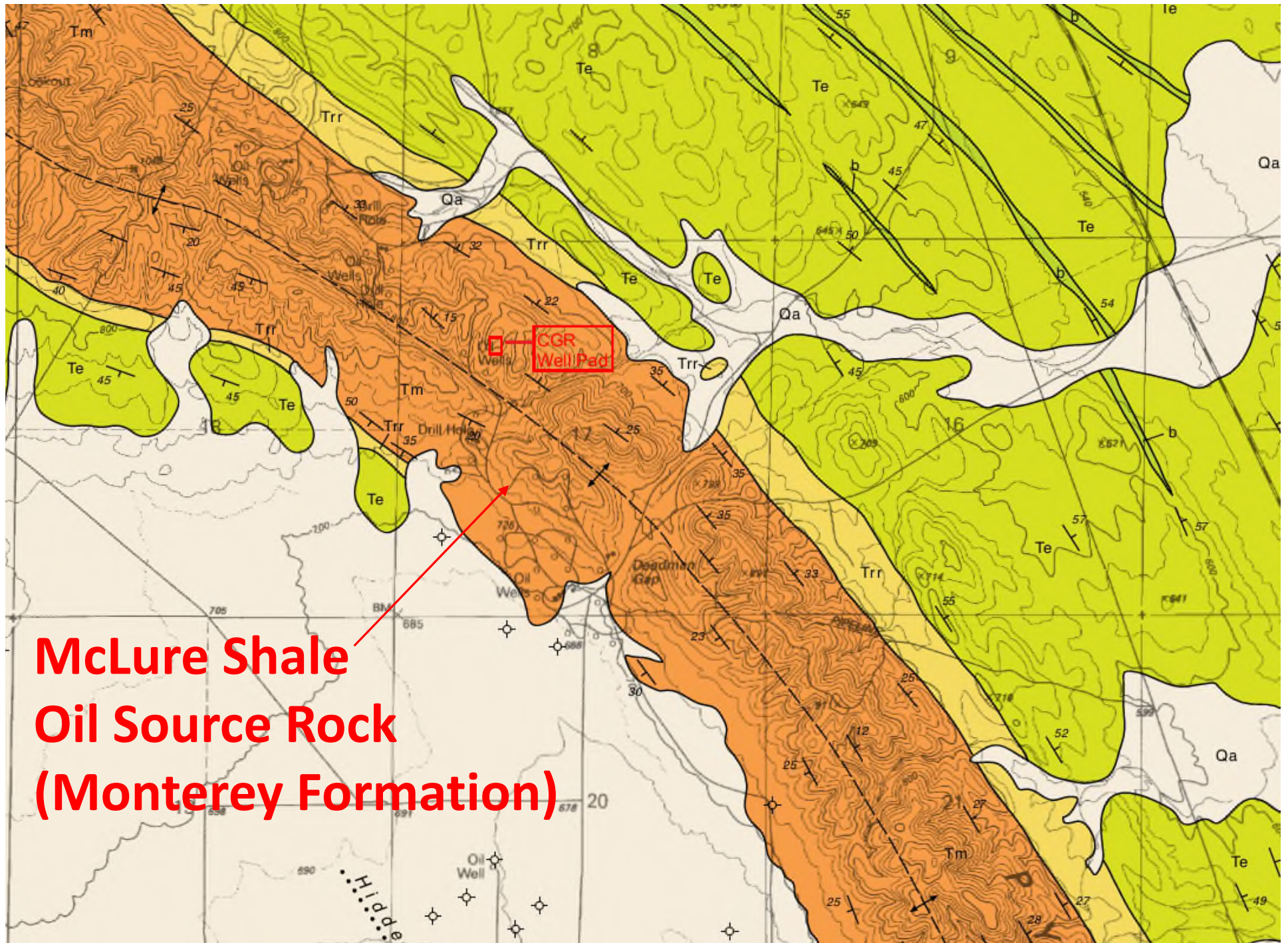
Compass Global Resources, LLC
Pyramid Hills Oil Field
SB Lease
Kings County, California
Surface Impoundment Location
6/12/15

Pyramid Hills Oil Field →
Kings County,
California



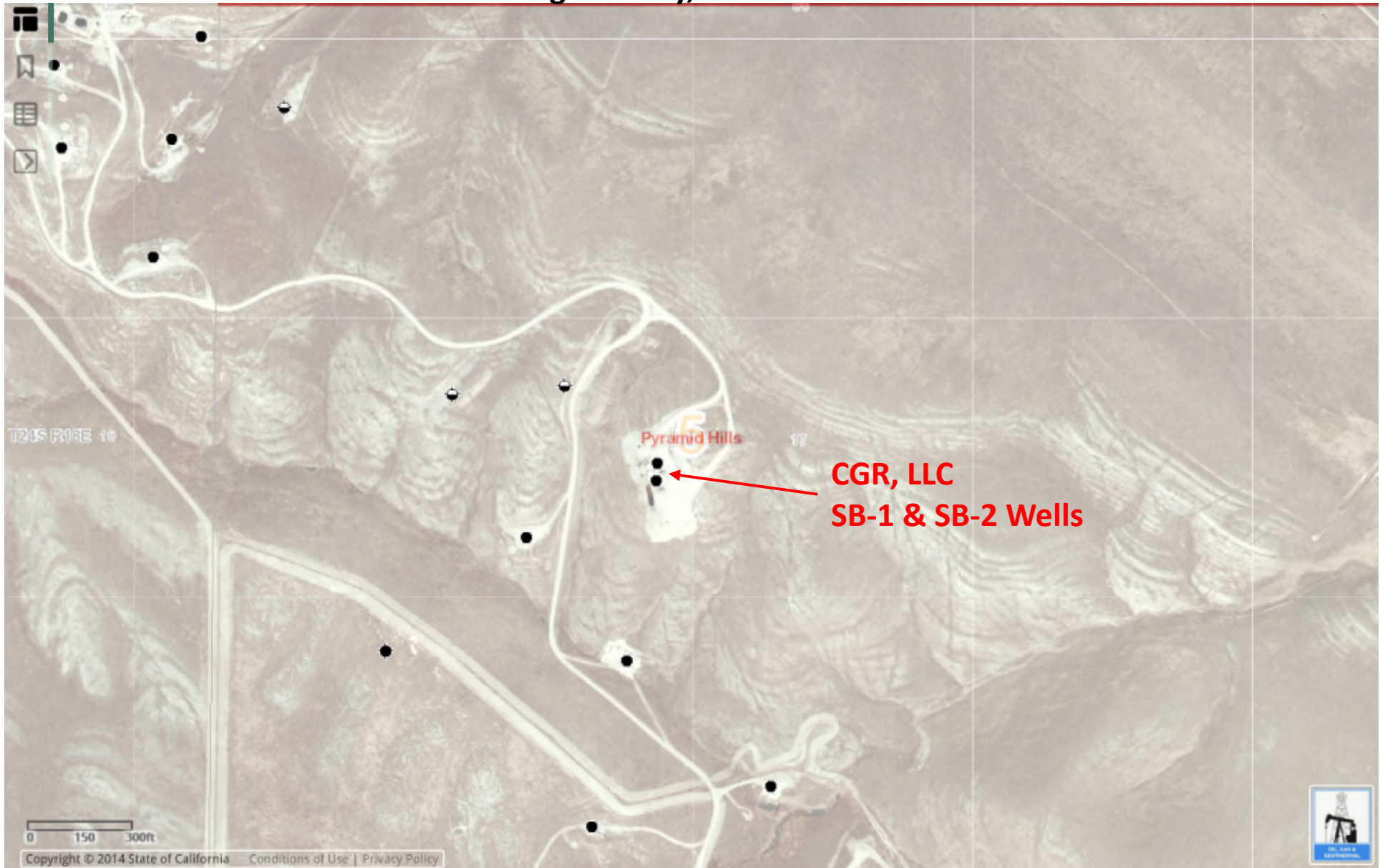
**Compass Global Resources, LLC
Pyramid Hills Oil Field
Kings County, California
Road Location Map**

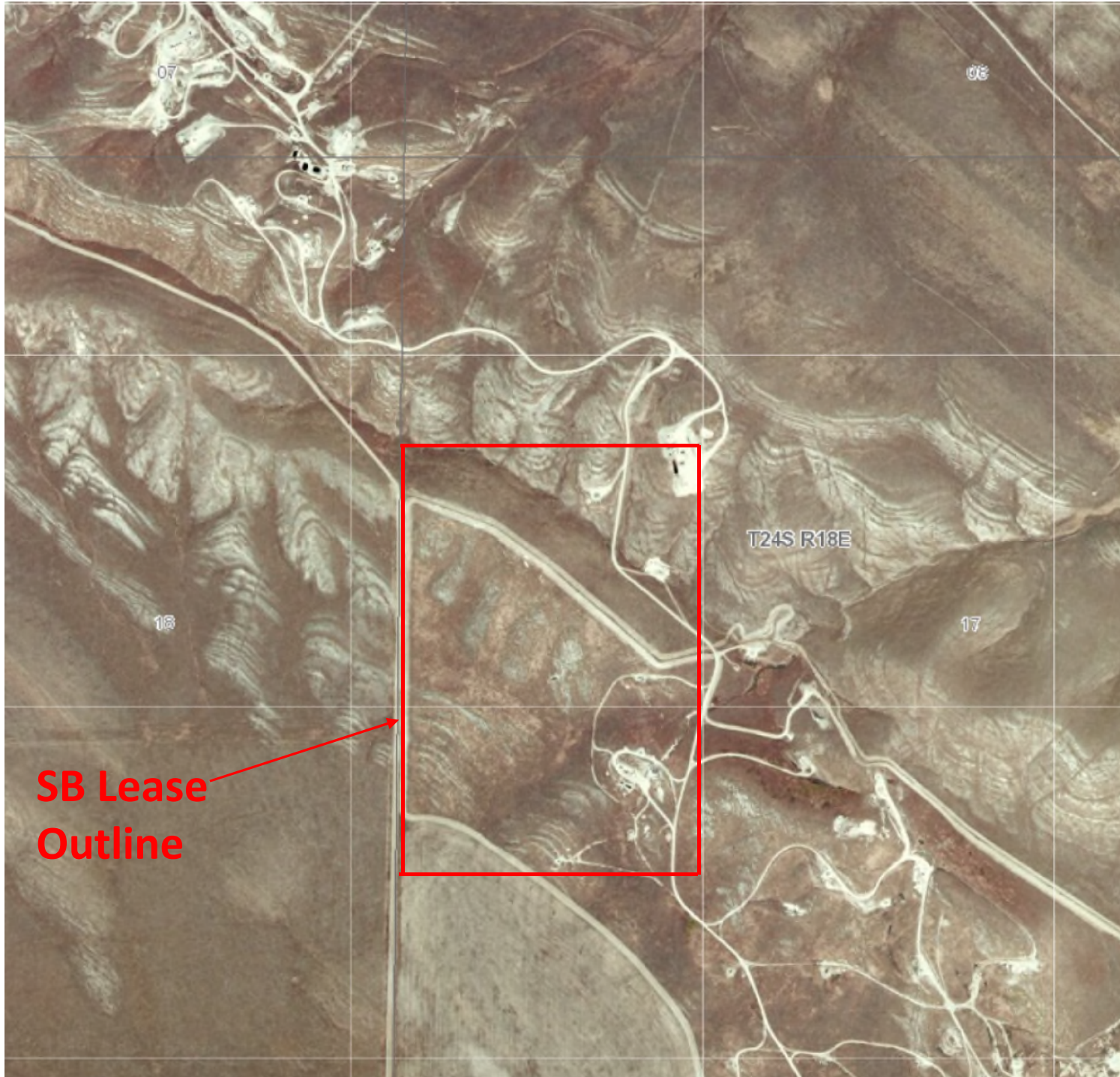




**McLure Shale
Oil Source Rock
(Monterey Formation)**

**Compass Global Resources, LLC
Pyramid Hills Oil Field
SB Lease— Surface Imagery & Well Surface locations
Kings County, California**





**Compass
Global
Resources,
LLC**

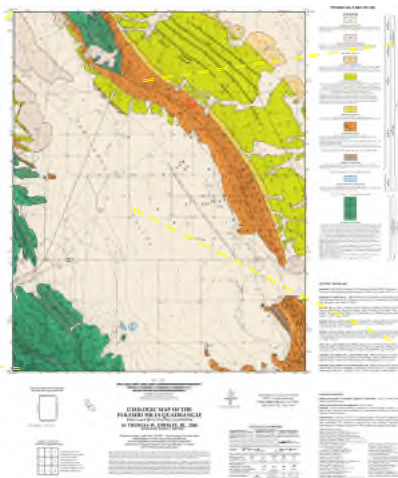
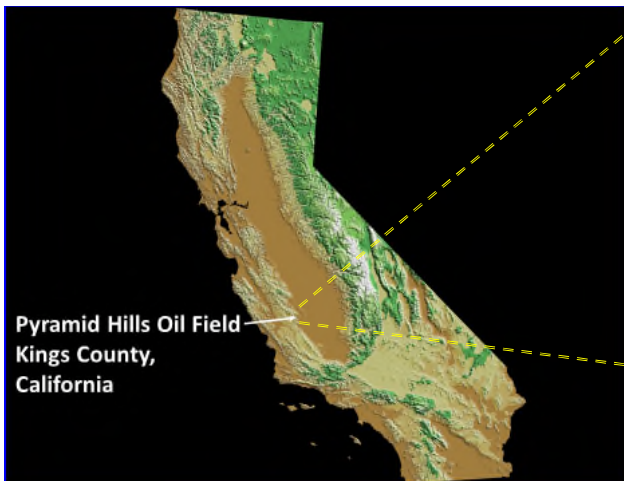
**Pyramid Hills
Oil Field**

**Kings County,
CA**

**SB Lease
Outline**

**Compass Global Resources, LLC
Pyramid Hills Oil Field Facilities Pad & Surface Impoundment
APN: 050-270-005-000**



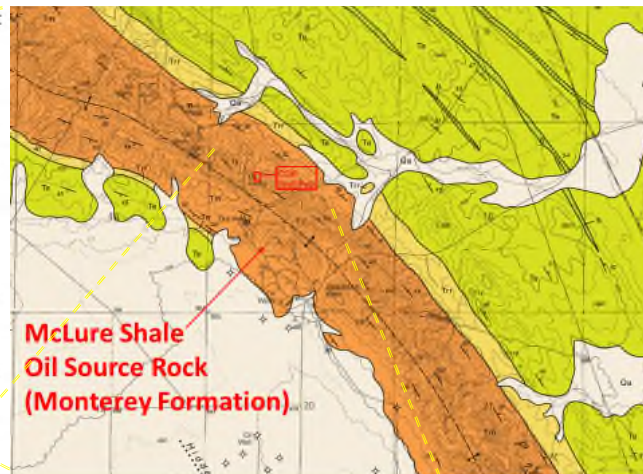


Compass Global Resources, LLC
Pyramid Hills Oil Field
SB Lease
Kings County, California
Surface Geologic Map
Pyramid Hills Quadrangle

Note CGR well Pad annotated in red in Section 17

Next Map is a blow up of Section 17 and surrounding vicinity.

The "orange/brown" unit (Tm) is the Upper Miocene McLure Shale Member of the "Monterey Formation". The Physiographic Feature known as the Pyramid Hills is underlain by the McLure Shale. One of the richest oil source rocks in the world.



Compass Global Resources, LLC
Pyramid Hills Oil Field Facilities Pad & Surface Impoundment
APN: 050-270-005-000



Compass
Global
Resources,
LLC

Pyramid Hills
Oil Field

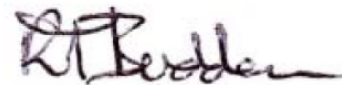
Kings County,
CA

SB Lease
Outline

Compass Global Resources, LLC
Pyramid Hills Oil Field
SB Lease
Kings County, California
Surface Impoundment Location
6/12/15

Certification Letter

I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information, including the possibility of fine and imprisonment for knowing violations.

A handwritten signature in dark ink, appearing to read "R. T. Borden". The signature is fluid and cursive, with a large initial "R" and "T".

Managing Member
Compass Global Resources, LLC